

# Gift of Publicly Traded Securities to Estonian Arts Centre

(for publicly listed Canadian and American listed securities only)

Please note that Estonian Arts Centre (EAC) can only issue an income tax receipt upon transfer of donated securities into the EAC brokerage account. In order to ensure prompt and accurate receipting of your donation, prior to transferring securities to our account, please email this form to [donations@estoniancentre.ca](mailto:donations@estoniancentre.ca).

## Donor information

Name \_\_\_\_\_

Mailing address \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

## Description of Securities

This letter will confirm my intention to donate the following securities to Estonian Arts Centre.

Security Description \_\_\_\_\_ Quantity \_\_\_\_\_ CUSIP/ISIN \_\_\_\_\_ Cdn \_\_\_ USA \_\_\_

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## Broker/Delivering Custodian Information

Name of firm \_\_\_\_\_ FINS# \_\_\_\_\_ Fax \_\_\_\_\_

Name of broker \_\_\_\_\_ Phone \_\_\_\_\_

Account name \_\_\_\_\_ Client account number \_\_\_\_\_

## Donor authorization

Signature \_\_\_\_\_

Date \_\_\_\_\_

Please be advised that the securities will be sold the same or next business day from receipt at EAC's brokerage. The donation receipt will be based on the current value of the security, in accordance with EAC's policy and Canada Revenue Agency guidelines. Estonian Arts Centre Charitable Registration Number is 889875191 RR 0001

**To transfer securities, please advise *your* broker of the following details.**

1. Please complete all sections of the form including the CUSIP# (which is provided by your broker) of the assets being transferred. In order to facilitate the transfer, and ensure that you receive your official receipt for income tax purposes, please return a copy of the complete form via email to [donations@estoniancentre.ca](mailto:donations@estoniancentre.ca).
2. In order to initiate your electronic transfer, please forward a copy of the form to your broker/investment advisor, as well as the ScotiaMcLeod brokerage email address below.

**Transfer securities to:**

**ScotiaMcLeod**

FINS# T085 \* DEALER 9155 \* CUID SCOT \* REP CODE: 482  
For credit to: Estonian Arts Centre  
Account: #467 – 47722 – 17  
Advisor: Henrik Vasila

**Send signed Letter of Direction to:**

Henrik Vasila  
[henrik.vasila@scotiawealth.com](mailto:henrik.vasila@scotiawealth.com)  
T: 416-355-6375  
F: 416-355-6346

3. Please inform Taimi Hooper at [donations@estoniancentre.ca](mailto:donations@estoniancentre.ca) once the transfer has been completed. Unexpected and/or unidentifiable transfers may make it difficult for us to issue the appropriate tax receipt.
4. Please be advised that the securities will be sold the same or next business day from receipt at EAC's brokerage. The donation receipt will be based on the current value of the security, in accordance with EAC's policy and Canada Revenue Agency guidelines.

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